

## **Rule 39-6. Accounts and Distributions**

### **Rule 39-6.1 Form**

Accounts filed will conform with the model account format as set forth in Supreme Court Rule 6.1 subsection (g). A face sheet should be filed with each account to provide the information substantially in the form attached to these rules.

### **Rule 39-6.3 Notices to Parties in Interest**

All persons to be notified according to Pa. O.C.R. 6.3 shall be given such notice twenty (20) days prior to the confirmation to any account filed under these rules.

### **Rule 39-6.4 Time for Filing**

Accounts to be confirmed must be filed not later than thirty-five (35) days prior to the date regularly fixed for such confirmation by the court.

### **Rule 39-6.6 Filing with the Clerk of the Orphans' Court**

The account and statement of proposed distribution shall be filed with the Clerk of Courts. The Clerk of the Orphans' Court shall give notice by advertisement of the time when accounts were filed and when they will be presented to the court for confirmation, stating in the advertisement the names and capacities of the respective accountants. The notice shall be advertised at least once a week during the four (4) weeks immediately preceding the time for presentation of accounts to the court in the case of estate administration accounts and at least once a week during the two (2) weeks immediately preceding the time for presentation of accounts to the court in all other cases, such as, guardian and trust accounts.

### **Rule 39-6.9 Statement of Proposed Distribution**

The statement of proposed distribution shall be filed at the same place and time as the account and shall be accompanied by a copy of the will, if any, the account and proofs of publication of the appointment of fiduciary if necessary. Notice of such filing shall be advertised with the account as in Local Rule 39-6.6. The statement of proposed distribution shall contain the names of the proposed distributees, the amount or share awarded to each, a brief statement of the nature or reasons for the proposed awards and other information briefly stated which will assist the court in making a proper award, or if no distribution is proposed, a statement as to the reasons why distribution cannot be made.

**Rule 39-6.10 Objections to Accounts and Statements of Proposed Distribution**

Objections to an account or statement of proposed distribution shall be specifically stated in writing and filed with the Clerk of Courts before the time fixed for the presentation for confirmation and approval. In the absence of such timely filing the objections will not be heard and the account may be confirmed absolutely and a decree may be made awarding or directing distribution in accordance with the statement of proposed distribution or in such other manner as the court shall see fit. A copy of such objections filed shall be given to the accountant or the attorney for the accountant.